



**Foundation Update  
ACPE Leadership  
June 25, 2009**

**The Mission** of the Foundation for CPE is to secure funding that supports the mission and promotes innovative developments of ACPE.  
**Vision Statement** – ACPE funded as a leader in spiritual care and education.

### Endowment and Funds Report

Endowment	\$818,850.96
Glaz-Plummer	109,882.51
Thomas-Hemenway	<u>37,289.24</u>
	\$966,022.71

*June 25, 2009, 6:23pm*

### 2009 Annual Fund Contributions

March 1 – May 31    \$6,100

### Tribute Gifts

August 2008-April 2009            Total \$14,490

MEMORIAL TRIBUTES - \$14,075

- Joe Graber, Husband of Cindy Graber, Associate Supervisor
- John R. Thomas, ACPE Supervisor, Former ACPE President
- Arabella Young, Friend and Colleague of ACPE

HONOR TRIBUTES - \$415

- Ted Hodge
- Ted Hodge and Jan Yusk
- Lynn and Henry Hulan
- David L. Middleton

### Annual Fund Portfolio

This year the Annual Fund is expanding beyond ACPE membership to friends of ACPE, major donors, foundations, and corporations. The dates of the 2009 Annual Fund are March 1 through December 31, 2009. John Moody (PR) is the chair of the Annual Fund Portfolio, and Janet Lutz (NC) is the vice-chair. In

early July, members from the ACPE Regions are attending training in Dallas to solicit major gifts. If you would like to talk confidentially with someone about a potential donor, please contact the Foundation office, 210-340-5713.

### **Capital Improvement Portfolio**

Under the leadership of Agnes Bourne and Mark Hart (SWR), the two co-chairs, this portfolio is preparing a report for the ACPE Board of Representatives before its November leadership meeting. In late June and early July, approximately 40 CPE Supervisors will be interviewed in a marketing and feasibility survey. The CIP report will provide an assessment of fundraising for several building program concepts. This information will provide a context for assessing the ACPE Facilities Sub-Committee report to the ACPE Board of Reps concerning benchmarks and options in the Atlanta area.

### **Foundations & Institutions**

#### **USDA Notice of Financial Assistance (NOFA) – Rural Community Services**

Numerous persons across the country expressed interest in applying for federal money to develop training to benefit rural areas. The following procedure is in place:

- The Foundation for CPE submits the application from ACPE for these funds.
- Prior to May 1, ACPE Supervisors/Chaplains at potential sites consult with the Executive Director and an MSA grant writer.
- May 15, Foundation personnel send requirements for written documents to eligible participants.
- Eligible participants send all documents to the Foundation July 1.
- ACPE and the Foundation determine the final participants in the ACPE application.
- The Foundation submits the completed application prior to USDA deadline.

This will be the first application to the USDA on behalf of ACPE. We anticipate learning a lot about the federal processes and applying for future grants, as well.

Several grant applications are being researched and prepared for submission to seek funds for the 2009-2010 ACPE Priorities submitted to the Foundation. The four priorities are: (1) CPE for Hospice Chaplains; (2) CPE at South Mississippi Gulf Coast Pastoral Counseling Center, a satellite of Baptist Hospital Samaritan Center, Jackson, MS; (3) International CPE; and (4) Accelerated ACPE Supervisory Education for Pastoral Care Professionals. Myerberg Shain & Associates is doing the research and grant writing, and Teresa Snorton and Deborah Whisnand will edit the proposals. Ron Somers-Clark (SWR) is the portfolio chair. Regional Members include Frank Impicciche (ECR) and Mike Saxton (SWR).

### **Planned Giving & Endowment**

An essential demonstration of an organization's support for its fundraising is the signing of Letters of Intent. While not a legal document, a Letter of Intent indicates that an individual plans to make a major gift or a planned gift. Large donors expect 100% of the leadership of an organization to sign Letters of Intent. Planned giving tools include estate gifts, retirement funds, charitable trusts, appreciated assets, and others. The Foundation leadership is currently signing Letters of Intent. PG&E Regional Members are

Tom Daugherty (SWR), Sheila Hammond (SCR), Kathy Turner, (PR) and Greg Walcutt (PR). Art Schmidt is the chair.

[www.FoundationforCPE.org](http://www.FoundationforCPE.org)

Check out the Foundation website and tell supporters of ACPE about it!